

COLLEGES AND UNIVERSITIES RATE AGREEMENT

EIN: 816010045

DATE:06/01/2022

ORGANIZATION:

FILING REF.: The preceding agreement was dated 09/17/2015

Montana State University - Bozeman

P.O. Box 172460

Bozeman, MT 59717-2460

The rates approved in this agreement are for use on grants, contracts and other agreements with the Federal Government, subject to the conditions in Section III.

SECTION I: Facilities And Administrative Cost Rates

RATE TYPES: FIXED FINAL PROV. (PROVISIONAL) PRED. (PREDETERMINED)

EFFECTIVE PERIOD

<u>TYPE</u>	<u>FROM</u>	<u>TO</u>	<u>RATE(%)</u>	<u>LOCATION</u>	<u>APPLICABLE TO</u>
PRED.	07/01/2018	06/30/2022	44.00	On-Campus	Organized Research
PRED.	07/01/2022	06/30/2024	45.00	On-Campus	Organized Research
PRED.	07/01/2018	06/30/2024	26.00	Off-Campus	Organized Research
PRED.	07/01/2018	06/30/2024	57.00	On-Campus	Instruction
PRED.	07/01/2018	06/30/2024	26.00	Off-Campus	Instruction
PRED.	07/01/2018	06/30/2022	34.50	On-Campus	Other Sponsored Activities
PRED.	07/01/2022	06/30/2024	35.50	On-Campus	Other Sponsored Activities
PRED.	07/01/2018	06/30/2022	19.30	Off-Campus	Other Sponsored Activities
PRED.	07/01/2022	06/30/2024	26.00	Off-Campus	Other Sponsored Activities

ORGANIZATION: Montana State University - Bozeman

AGREEMENT DATE: 6/1/2022

<u>TYPE</u>	<u>FROM</u>	<u>TO</u>	<u>RATE (%)</u>	<u>LOCATION</u>	<u>APPLICABLE TO</u>
PROV.	07/01/2024	Until Amended		(1)	Use same rates and conditions as those cited for fiscal year ending June 30, 2024.

*BASE

Modified total direct costs, consisting of all direct salaries and wages, applicable fringe benefits, materials and supplies, services, travel and up to the first \$25,000 of each subaward (regardless of the period of performance of the subawards under the award). Modified total direct costs shall exclude equipment, capital expenditures, charges for patient care, rental costs, tuition remission, scholarships and fellowships, participant support costs and the portion of each subaward in excess of \$25,000. Other items may only be excluded when necessary to avoid a serious inequity in the distribution of indirect costs, and with the approval of the cognizant agency for indirect costs.

(1) Use same rates and conditions as those cited for fiscal year ending June 30, 2024.

ORGANIZATION: Montana State University - Bozeman

AGREEMENT DATE: 6/1/2022

SECTION II: SPECIAL REMARKS

TREATMENT OF FRINGE BENEFITS:

The fringe benefits are specifically identified to each employee and are charged individually as direct costs. The directly claimed fringe benefits are listed below.

TREATMENT OF PAID ABSENCES

Holiday and other paid absences (excluding annual and sick leave) are included in salaries and wages and are charged to Federal projects as part of the normal charge for salaries and wages. Separate charges for the cost of these absences are not made. A separate charge is made to Federal projects for annual and sick, and termination leave accruals. Charges for salaries and wages must exclude those paid to employees for periods when they are on annual or sick leave.

OFF-CAMPUS DEFINITION: For all activities performed in facilities not owned by the institution and to which rent is directly allocated to the project(s) the off-campus rate will apply. Grants or contracts will not be subject to more than one F&A cost rate. If more than 50% of a project is performed off-campus, the off-campus rate will apply to the entire project.

DEFINITION OF EQUIPMENT

Equipment means tangible personal property (including information technology systems) having a useful life of more than one year and a per-unit acquisition cost which equals or exceeds \$5,000.

The following fringe benefits are treated as direct costs:

FICA, WORKERS COMPENSATION, UNEMPLOYMENT COMPENSATION, HEALTH INSURANCE, AND RETIREMENT (TRS/PERD AND TIAA/CREF).

NEXT PROPOSAL DUE DATE

A proposal based on actual costs for fiscal year ending 06/30/23, will be due no later than 12/31/23.

ORGANIZATION: Montana State University - Bozeman

AGREEMENT DATE: 6/1/2022

SECTION III: GENERAL

A. LIMITATIONS:

The rates in this Agreement are subject to any statutory or administrative limitations and apply to a given grant, contract or other agreement only to the extent that funds are available. Acceptance of the rates is subject to the following conditions: (1) Only costs incurred by the organization were included in its facilities and administrative cost pools as finally accepted; such costs are legal obligations of the organization and are allowable under the governing cost principles; (2) The same costs that have been treated as facilities and administrative costs are not claimed as direct costs; (3) Similar types of costs have been accorded consistent accounting treatment; and (4) The information provided by the organization which was used to establish the rates is not later found to be materially incomplete or inaccurate by the Federal Government. In such situations the rate(s) would be subject to renegotiation at the discretion of the Federal Government.

B. ACCOUNTING CHANGES:

This Agreement is based on the accounting system purported by the organization to be in effect during the Agreement period. Changes to the method of accounting for costs which affect the amount of reimbursement resulting from the use of this Agreement require prior approval of the authorized representative of the cognizant agency. Such changes include, but are not limited to, changes in the charging of a particular type of cost from facilities and administrative to direct. Failure to obtain approval may result in cost disallowances.

C. FIXED RATES:

If a fixed rate is in this Agreement, it is based on an estimate of the costs for the period covered by the rate. When the actual costs for this period are determined, an adjustment will be made to a rate of a future year(s) to compensate for the difference between the costs used to establish the fixed rate and actual costs.

D. USE BY OTHER FEDERAL AGENCIES:

The rates in this Agreement were approved in accordance with the authority in Title 2 of the Code of Federal Regulations, Part 200 (2 CFR 200), and should be applied to grants, contracts and other agreements covered by 2 CFR 200, subject to any limitations in A above. The organization may provide copies of the Agreement to other Federal Agencies to give them early notification of the Agreement.

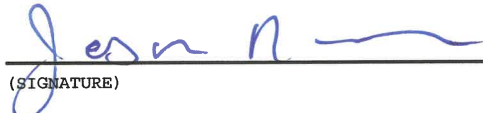
E. OTHER:

If any Federal contract, grant or other agreement is reimbursing facilities and administrative costs by a means other than the approved rate(s) in this Agreement, the organization should (1) credit such costs to the affected programs, and (2) apply the approved rate(s) to the appropriate base to identify the proper amount of facilities and administrative costs allocable to these programs.

BY THE INSTITUTION:

Montana State University - Bozeman

(INSTITUTION)



(SIGNATURE)

Jason Carter

(NAME)

Vice President for Research, Economic Development and Graduate Education

(TITLE)

6/23/2022

(DATE)

ON BEHALF OF THE FEDERAL GOVERNMENT:

DEPARTMENT OF HEALTH AND HUMAN SERVICES

(AGENCY)

Arif M. Karim -S Digitally signed by Arif M. Karim -S
Date: 2022.06.15 12:31:28 -05'00'

(SIGNATURE)

Arif Karim

(NAME)

Director, Cost Allocation Services

(TITLE)

6/1/2022

(DATE) 4603

HHS REPRESENTATIVE:

Jeanette Lu

Telephone:

(415) 437-7820

MONTANA STATE UNIVERSITY - BOZEMAN

EXHIBIT A


PREDETERMINED FACILITIES AND ADMINISTRATIVE RATES

FOR THE PERIOD JULY 1, 2018 THROUGH JUNE 30, 2022

	ORGANIZED RESEARCH		INSTRUCTION		OTHER SPON ACTIVITIES	
	ON-CAMPUS	OFF-CAMPUS	ON-CAMPUS	OFF-CAMPUS	ON-CAMPUS	OFF-CAMPUS
BUILDING DEPRECIATION		2.2%		2.6%		0.8%
INTEREST		1.0%		0.2%		0.7%
EQUIPMENT DEPRECIATION		1.3%		1.6%		-
OPERATIONS & MAINTENANCE		12.4%		16.1%		13.4%
LIBRARY		1.1%		10.5%		0.3%
GENERAL ADMINISTRATION	5.5%		3.8%		8.9%	
DEPARTMENTAL ADMINISTRATION	14.7%		6.6%		3.4%	
SPONSORED PROJECTS ADMIN	5.8%		2.0%		7.0%	
STUDENT SERVICES & ADMIN			13.6%			
ADMINISTRATIVE COMPONENTS	26.0%	<u>26.0%</u>	<u>26.0%</u>	26.0%	<u>26.0%</u>	19.3%
TOTAL		44.0%	26.0%	57.0%	26.0%	34.5%
						19.3%

REFLECTS PROVISIONS OF APPENDIX III TO PART 200 OF UNIFORM GUIDANCE - INDIRECT (F&A) COSTS FOR INSTITUTIONS OF HIGHER EDUCATION (IHEs), C.8 DATED SEPTEMBER 10, 2015.

CONCUR:



 (SIGNATURE)

Vice President for Research, Economic Development and Graduate Education

 TITLE

6/23/2022

 DATE

MONTANA STATE UNIVERSITY - BOZEMAN

EXHIBIT A

PREDETERMINED FACILITIES AND ADMINISTRATIVE RATES

FOR THE PERIOD JULY 1, 2022 THROUGH JUNE 30, 2024

	ORGANIZED RESEARCH		INSTRUCTION		OTHER SPON ACTIVITIES	
	ON-CAMPUS	OFF-CAMPUS	ON-CAMPUS	OFF-CAMPUS	ON-CAMPUS	OFF-CAMPUS
BUILDING DEPRECIATION	3.0%		4.7%		1.0%	
INTEREST	0.4%		0.3%		0.0%	
EQUIPMENT DEPRECIATION	1.6%		1.3%		0.5%	
OPERATIONS & MAINTENANCE	12.8%		14.5%		7.6%	
LIBRARY	1.2%		10.2%		0.4%	
GENERAL ADMINISTRATION	8.8%		4.3%		9.3%	
DEPARTMENTAL ADMINISTRATION	11.7%		6.7%		11.0%	
SPONSORED PROJECTS ADMIN	5.5%		2.6%		5.7%	
STUDENT SERVICES & ADMIN			12.4%			
ADMINISTRATIVE COMPONENTS	26.0%	<u>26.0%</u>	<u>26.0%</u>	<u>26.0%</u>	26.0%	<u>26.0%</u>
TOTAL	45.0%	26.0%	57.0%	26.0%	35.5%	26.0%

REFLECTS PROVISIONS OF APPENDIX III TO PART 200 OF UNIFORM GUIDANCE - FOR INSTITUTIONS OF HIGHER EDUCATION (IHEs), C.8 DATED SEPTEMBER 10, 2015.

CONCUR:



(SIGNATURE)

Vice President for Research, Economic Development and Graduate Education

TITLE

6/23/2022

DATE